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# Made in Africa: why prioritizing the development of RVCs for key and strategic commodities for Africa



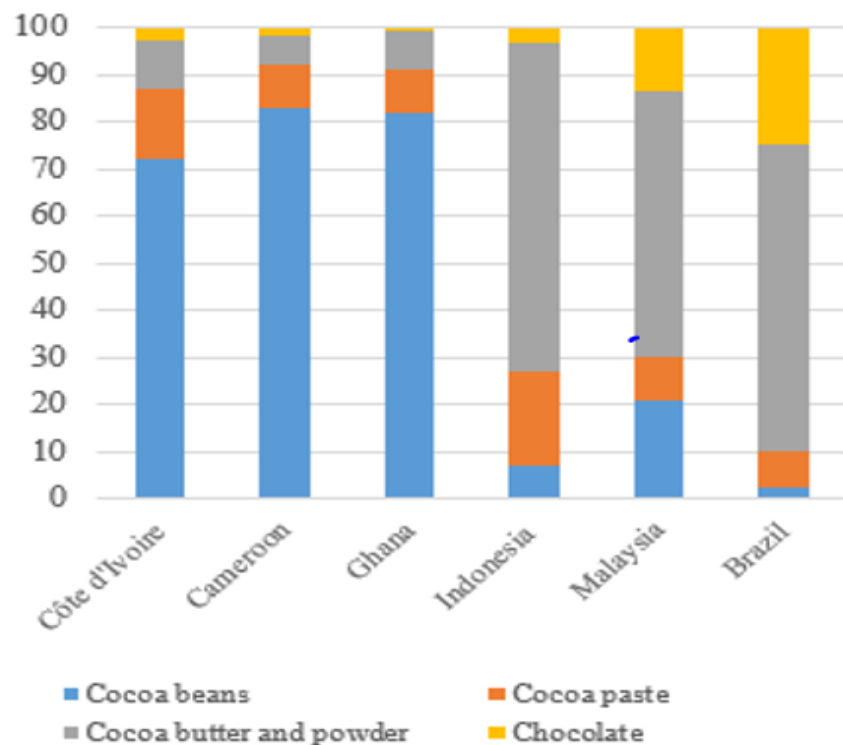
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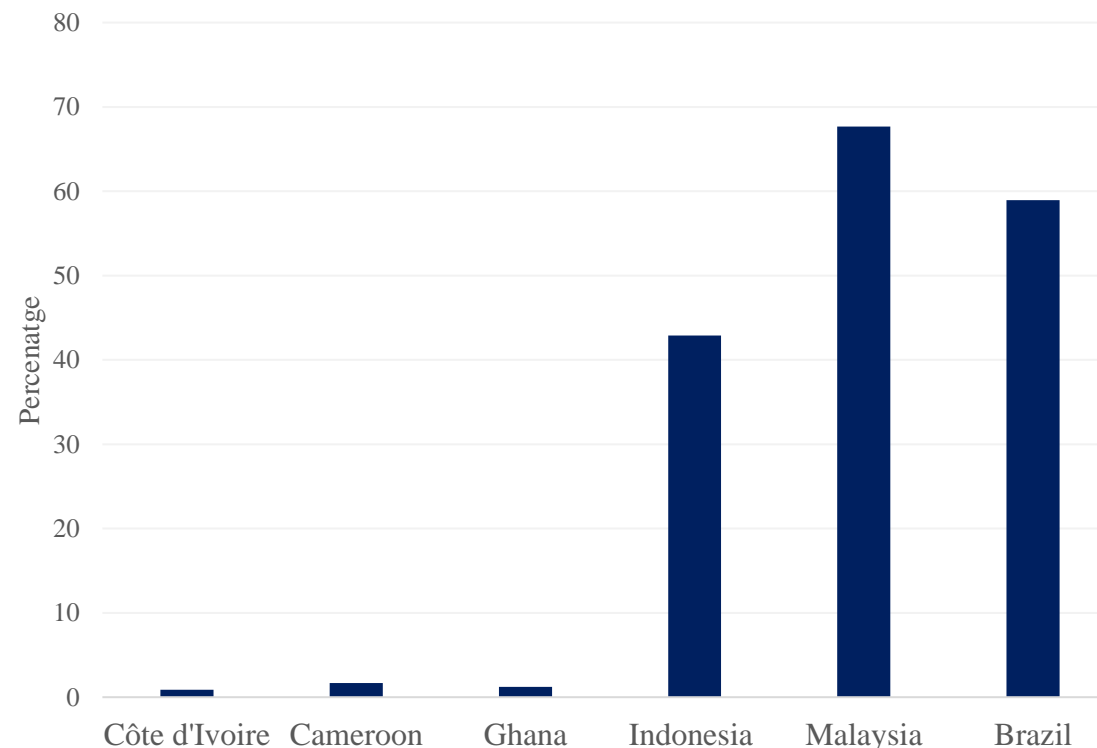
# The need for RVCs in Africa : What can we learn from Cocoa to Chocolate GVCs ?



**Cocoa GVCs: value added content of selected countries exports**



**Value added content of exports to regional markets as % of exports to world markets – Cocoa VCs**



# Potential for Regional Value Chains ; From RECs to Continental markets



COMESA	EAC	ECCAS	ECOWAS	SADC	UMA
Agro-processing, including vegetables, tea, sugar	Agro-processing including vegetables, tea, cereals, beverages and spirits	Agro-processing including dairy, coffee, tea, cereals, cocoa, beverages and spirits,	Agro-processing including fruits and nuts, coffee and tea, edible oils, cereals, beverages and vinegar	Agro-processing including fruits and nuts, sugar, beverages and spirits	Fish processing
Minerals beneficiation including copper, cobalt, nickel etc.	Cement	Mineral oils	Mineral fuels	Mineral fuels	Edible oils
Wood and wood products	Precious stones	Wood and wood products	Essential oils	Precious stones	Cement
Mineral oils	Mineral oils	Precious stones	Cotton	Iron steel	Minerals beneficiation
Cotton and textiles	Iron and steel	Iron and steel	Precious stones	<b>Automobile</b>	Fertilizer
Iron and steel	<b>Creative economy</b>	Automobile	Ships and boats		Textiles
Precious stones		Ships and boats			Iron and steel
Creative economy					<b>Automobile</b>

# Building RVCs : Country positioning and some key issues

## Industrial producers

- Manufacturing / production hubs
- VCs linkages for less-industrialized countries (*e.g. Automotive industry in Southern Africa*)

## Agricultural producers

- More than 20 % of African GDP and above 2/3 of work force
- Processing hubs depending on manufacturing capacities
- Shorter supply chains and waste management

## Resources endowed

- Cross- countries partnership especially for Minerals, Ores and Metals

## Land-locked (linked)

- Freight costs and (un)predictability in transit times
- Trade facilitation and transit hubs

## Coastal...

- Production and trade hubs
- Trade facilitation

## Cross-cutting issues

- **Regulatory frameworks for industrialization and trade**
- **Political will**
- **Regional trade/investment mechanisms (RECs, AfCFTA etc.)**
- **Market structure**
- **Alignment / Harmonization of policies, practices, rules (e.g standards)**
- **Skills endowment**
- **Infrastructure assets and competitiveness**
- **Servicification**
- **Peace and stability**

**THANK YOU**



**MERCI**